2023 TOWN OF OAK ISLAND COMMUNITY SURVEY: FINDINGS REPORT



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Town of Oak Island Community Survey: Findings Report 2023

I. EXECUTIVE SUMMARY

Executive Summary

Purpose

The Town of Oak Island administered a survey to residents, seasonal residents, property owners, business owners and visitors to Oak Island in November 2023. The purpose of the survey is to help the Town gather input from the community on a wide range of issues impacting overall quality of life.

Methodology

The survey was available online and promoted through the Town's social media channels. A postcard announcing the survey was also mailed to property owners.

The goal was to obtain completed surveys from at least 400 full-time residents. The report provides opinions of a representative sample of 1,471 residents of the Town of Oak Island collected from November 14, 2023 to November 30, 2023. The margin of error for this survey is $\pm 2\%$, with a 95% confidence level. A total of 2,464 surveys were collected including full-time residents, seasonal residents, property owners, business owners, and visitors.

How the results are reported

For the most part, results are reported from each survey question in two ways. The first will include every option a respondent could have chosen (i.e. neutral/don't know/skip). The second represents the "percent positive." Most commonly the percent positive is the combination of the top two most positive responses (i.e. excellent/good, very safe/somewhat safe, etc.). On many of the questions in the survey respondents may answer "don't know." The proportion of respondents giving this reply is shown in the full set of responses included in the tab "Complete data." In other words, the tables and graphs display the responses from respondents who had an opinion about a specific item.

Quality of Life

Ninety-six percent (96%) of those survey, who had an opinion, indicated the overall quality of life in the Town of Oak Island is "excellent" or "good." Respondents who had an opinion also gave positive ratings for the Town as a place to live (95%), overall image (87%), and as a place to retire (92%). Respondents were least satisfied with the Town of Oak Island as a place to work (44%), and a place to raise kids (66%).

Organizational Excellence

The aspects of organizational excellence that received the highest ratings, based upon the combined percentage of "excellent" or "good" responses among residents who had an opinion, were: the ease of paying a Town utility bill (91%), Quality of customer service you receive from Town employees (88%), Overall quality of services provided by the Town of Oak Island (88%), and your ability to access the information you need about the Town (85%). Respondents were least satisfied with the job the Town does communicating with the public (77%), the ease of contacting Town employees (80%), the ease of making a service request (81%), and the ease of locating information on the Town's website (82%).

Safe Community

The aspects of safe community that received the highest ratings, based upon the combined percentage of "excellent" or "good" responses among the respondents who had an opinion, were: overall

relationship with the fire department and the community (98%), quality of fire services (97%), quality of police services (96%), and overall relationship with the police department and the community (95%).

Recreation

The recreation resources that received the highest ratings, based upon the combined percentage of "excellent" or "good" responses among respondents who had an opinion, were: the cost of recreational programs in the town (91%), the quality of Town parks (90%), the availability of recreation programs (88%), and the quality of recreational programs (88%). Respondents were least satisfied with the availability of information about recreational programs and events (84%).

Community Development

The aspects of community development that received the highest ratings, based upon the combined percentage of "excellent" or "good" responses among residents who had an opinion, were: the local economy (79%). Respondents were least satisfied with the Town's efforts to promote and assist small business (61%), the Town's efforts to promote and assist public/private partnerships (49%), the Town's efforts to promote and assist entrepreneurship (49%), the overall experience with development services (48%), and the enforcement of Town ordinances (46%).

Growth and Natural Resources

The aspects of growth and natural resources that received the highest ratings, based upon the combined percentage of "excellent" or "good" responses among residents who had an opinion were: overall quality of water and sewer services (60%). Respondents were least satisfied with how well the Town is managing growth (30%), overall quality of new development (47%), the Town's efforts to protect natural resources (47%), and overall management of stormwater runoff/ drainage/ flood control (48%).

Transportation

The aspects of transportation that received the highest ratings, based upon the combined percentage of "excellent" or "good" responses among residents who had an opinion, were: ability to predict travel time to places in the Town (75%), ease of walking places in Town (62%), overall traffic flow in the Town (58%), availability of parking (53%), overall condition of Town sidewalks (48%). Respondents were least satisfied with the availability of bicycle lanes (18%), availability of electric vehicle charging (22%), overall maintenance of Town streets (40%), and availability of sidewalks (43%).

Top Priorities

Respondents were asked to identify what the Town's top priority should be in the next year. Key findings included, in order of number of mentions: Growth/Development, Infrastructure/Roads, Beach Preservation/Nourishment, Recreation Center, Pedestrian Safety/Crosswalks/Sidewalks, Environmental Protection, Parking, Taxes, Water and Sewer Issues, Traffic/Speed Limits, Affordable Housing, Public Safety, Enforcement of Rules/Ordinances, Communication, Business District Improvements.

Town of Oak Island Community Survey: Findings Report 2023

II. CHARTS AND GRAPHS

Q1. Quality of Life

by percentage of respondents with an opinion (rounded to the

nearest percentage).

31%
33% 16%
38%
11%
7%
20%

Poor

Below Average

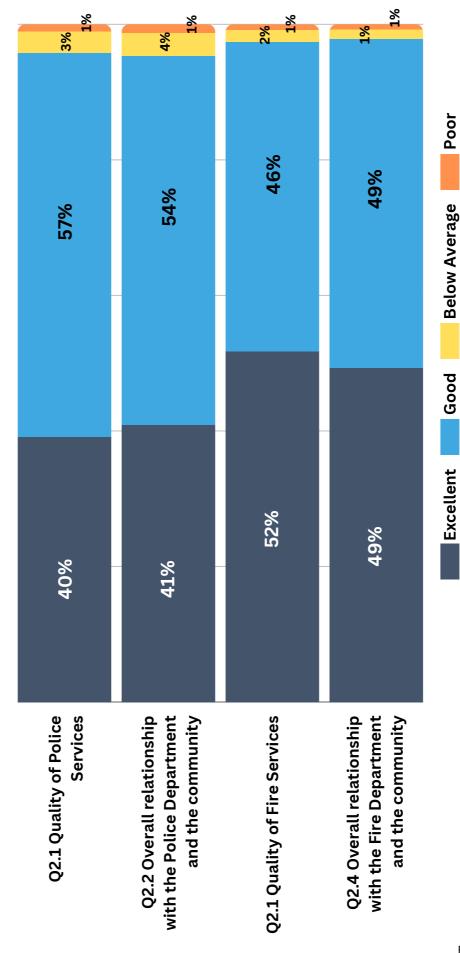
Good

Excellent

Safe Community

by percentage of respondents with an opinion (rounded to the

nearest percentage).



Frequency

by percentage of respondents with an opinion (rounded to the

nearest percentage).

a beach in the Town	of Oak Island
Q3.1 Visited a	

Q3.2 Participated in a Town recreation program or event

enforcement officials Q3.3 Had contact with Town code

Q3.4 Had contact with Town of Oak Island Police Dept. Q3.5 Had contact with Town of Oak Island Fire Dept. Q3.6 Attended a Town of Oak Island meeting

meeting (online or tv) Q3.7 Watched a Town of Oak Island

Q3.8 Contacted Town elected

officials

Q3.9 Contacted Town employees to

seek services, find information, or

file a complaint

Q3.10 Bike or walked instead of

Page 7

driving

	55%				34%	10% 1%
19%		38%			33%	10%
3% 8%	42	42%			47%	
1% 5%		52%			42%	
4%	38%			Ð	58%	
4% 10%	28	28%		IJ	59%	
7%	22%		33%	-	38%	
4% 12%	-	38%			47%	
8%	34%			45%		13%
28%	%		41%		22%	%6

Organization

by percentage of respondents with an opinion (rounded to the

nearest percentage).

Q4.1 Overall quality of services provided by the Town of Oak Island

Q4.2 Quality of customer service you receive from Town employee

Q4.3 Effectiveness of Tow communication with the publi

Q4.4 Your ability to access th information you need about the Tow Q4.5 Ease of contacting Towi employee Q4.6 Ease of making a service reques

Q4.7 Ease of locating information of the Town's websit

Q4.8 Ease of paying a Town utility bil

ses nd	16%	12	71%	%6	4%
ice	29%		59%	7%	5%
wn lic	18%	59%		15%	8%
he wn	19%	99	66%	%6	5%
wn ees	18%	62%		15%	8%
est	17%	63%		12%	8%
on ite	15%	67%	%	67%	6%
oill	36%		55%		<mark>6% 3</mark> %

Poor

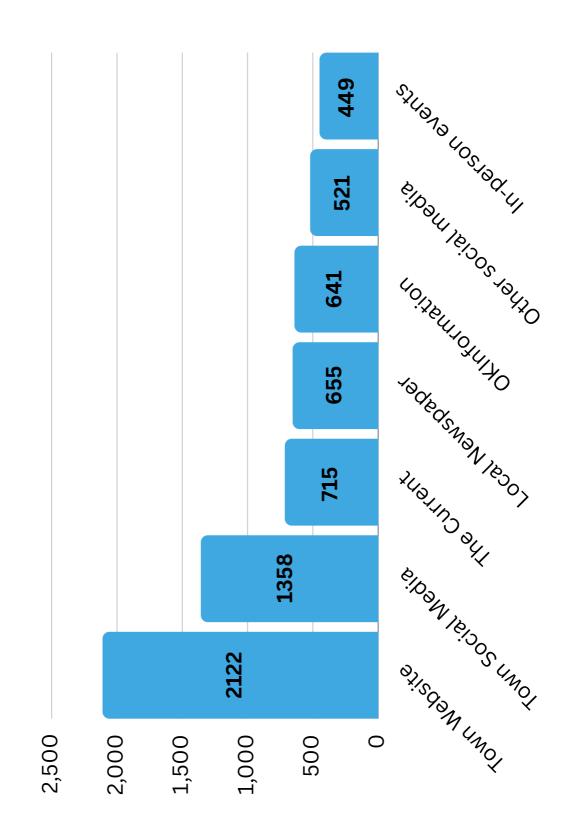
Below Average

Good

Excellent

Preferred Sources of Information

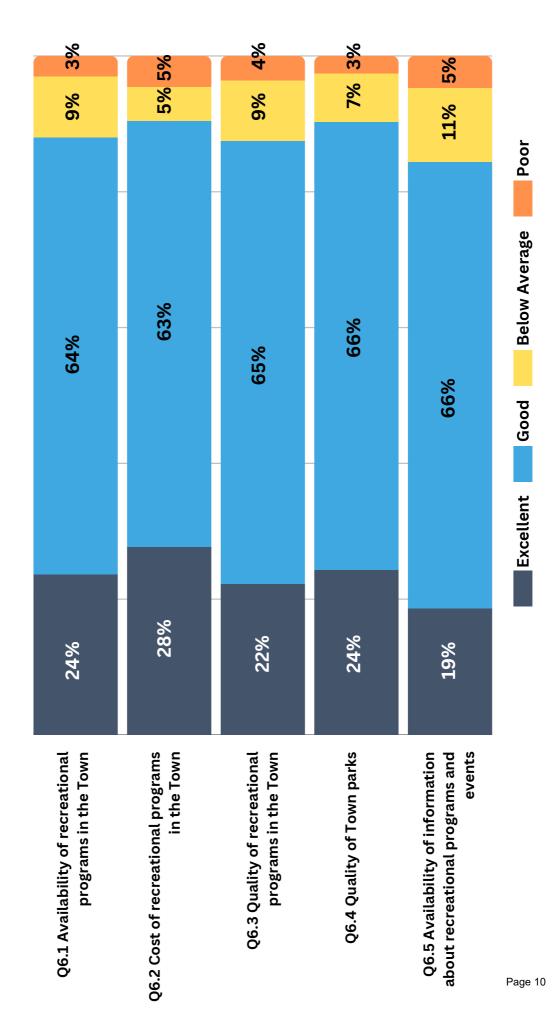
respondents were asked to select up to three options.



Recreation

by percentage of respondents with an opinion (rounded to the

nearest percentage).



Community Development

by percentage of respondents with an opinion (rounded to the

nearest percentage).

15% 6%	15%	21%	24%	27%	27%	
	25%	31%	26%	26%	27%	
70%	51%					
		40%	42%	38%	40%	
%6	10%	%6	7%	%6	6%	
Q7.1 The local economy	Q7.2 Town's efforts to promote and assist small business	Q7.3 Town's efforts to promote and assist entrepreneurship	Q7.4 Town's efforts to promote and assist public/private partnerships	Q7.5 Overall experience with Development Services	Q7.6 Enforcement of Town ordinances	F

Page 11

Poor

Below Average

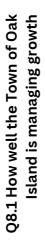
Good

Excellent

by percentage of respondents with an opinion (rounded to the

Growth and Natural Resources

nearest percentage).



Q8.2 Overall quality of new development in the Town

Q8.3 Overall quality of water and sewer services

Q8.4 Overall management of public stormwater runoff/drainage/flood control Q8.5 The Town's overall effort to protect natural resources and the environment



Transportation

by percentage of respondents with an opinion (rounded to the

nearest percentage).

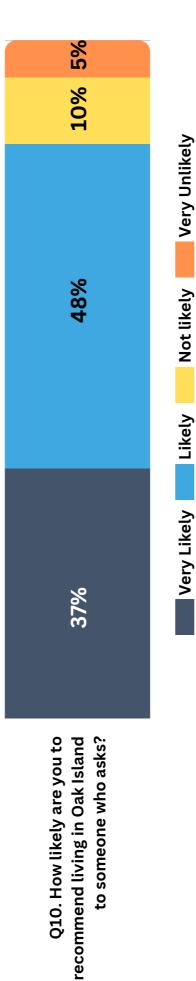
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18%	16% 9%	30%	16%	27%	48%	22%	%	36%	19%	Poor
24%			20%	~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~	4	25%	46%		20%	Below Average
	%	30%		30%				25%		Good Be
04%	66%	%	58%	38%	35%	45%	31%	12%	50%	Excellent
-	\0	37%		36	15%	\0	6 15%	27%	11%	
ა გი	%6	4%	6%	5%	2%	8%	7%		H	
Q9.1 Overall traffic flow in the Town	Q9.2 The ability to predict travel time to places in the Town	Q9.3 Overall maintenance of Town streets	Q9.4 Overall condition of Town sidewalks	Q9.5 Availability of sidewalks	Q9.6 Availability of bicycle lanes	Q9.7 Availability of parking	Q9.8 Availability of electric vehicle charging	Q9.9 Ease of walking places in the Town	Ogen Content of String places in the Town	

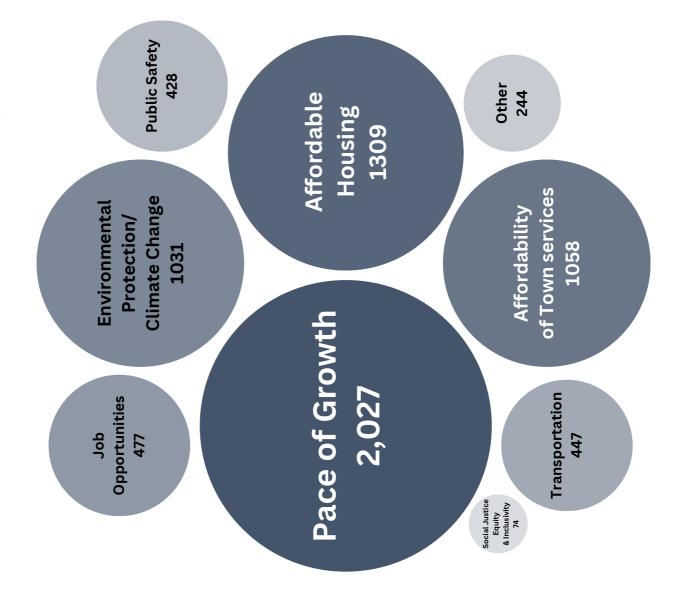
Q10. How likely are you to recommend living in Oak Island to someone who asks?

by percentage of respondents with an opinion (rounded to the

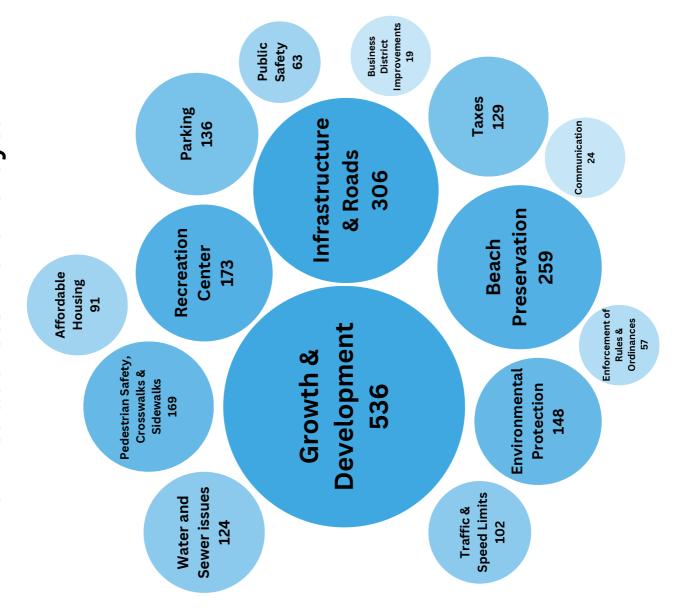
nearest percentage).



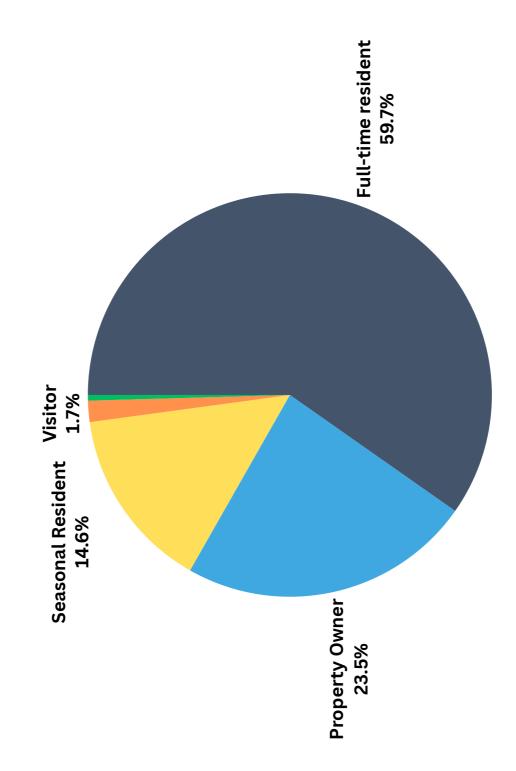
Q11. What are the three most significant issues you think Oak Island will face over the next five years?



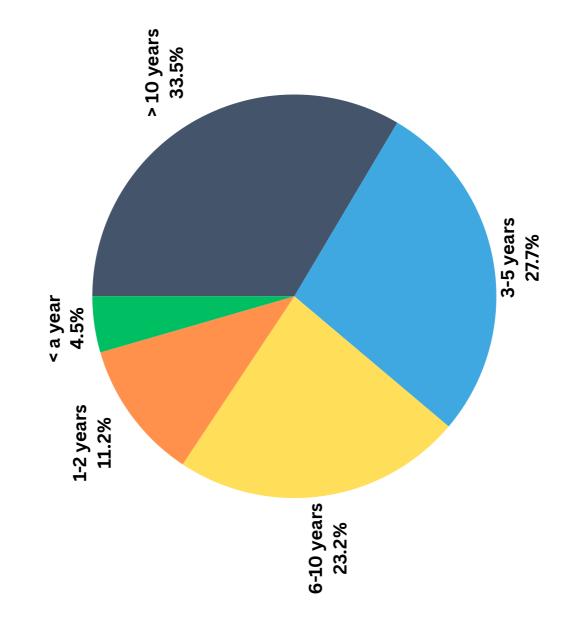
Q12. In a few words, what should be the top priority for the Town to address in the next year?



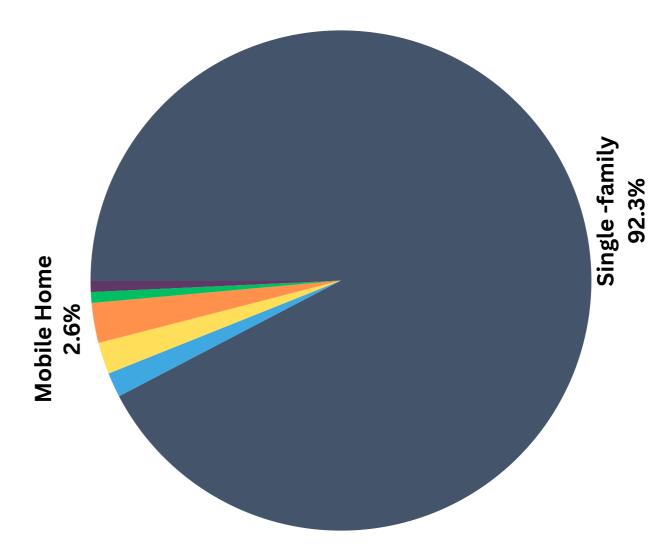




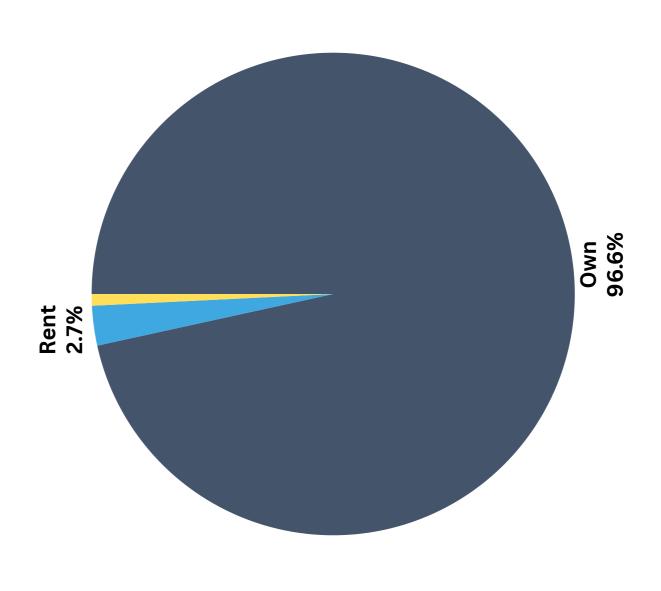
Q14. How long have you lived in the Town of Oak Island?



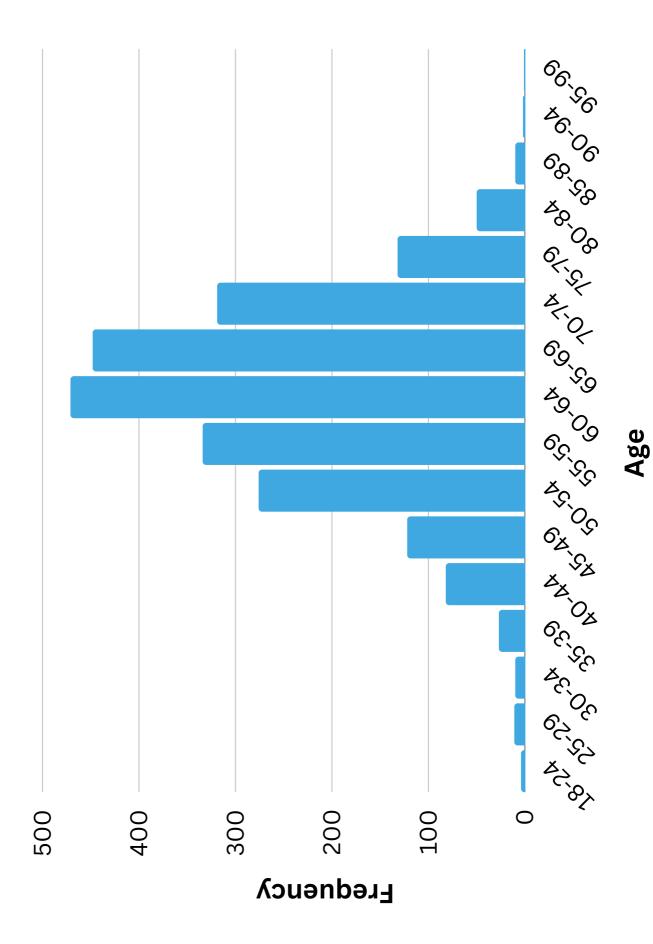




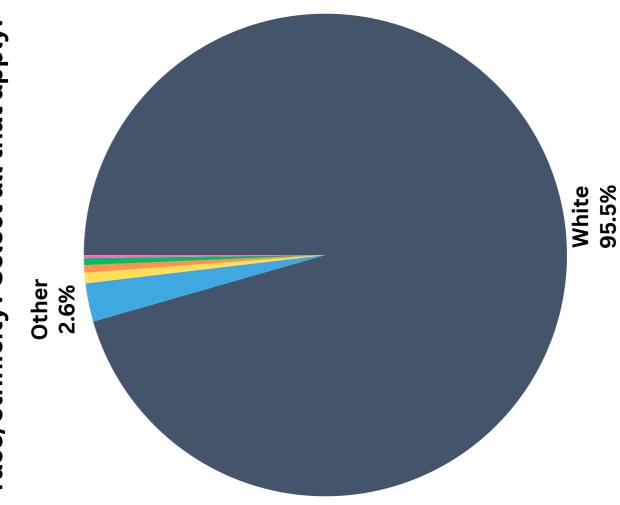


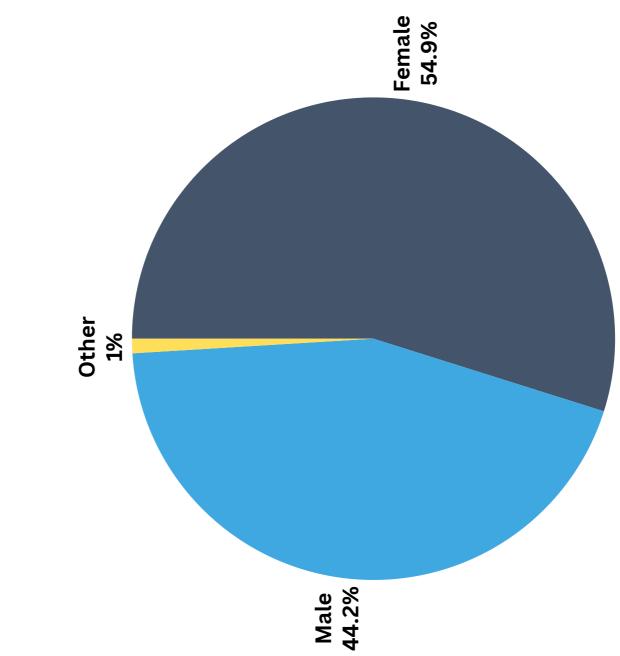






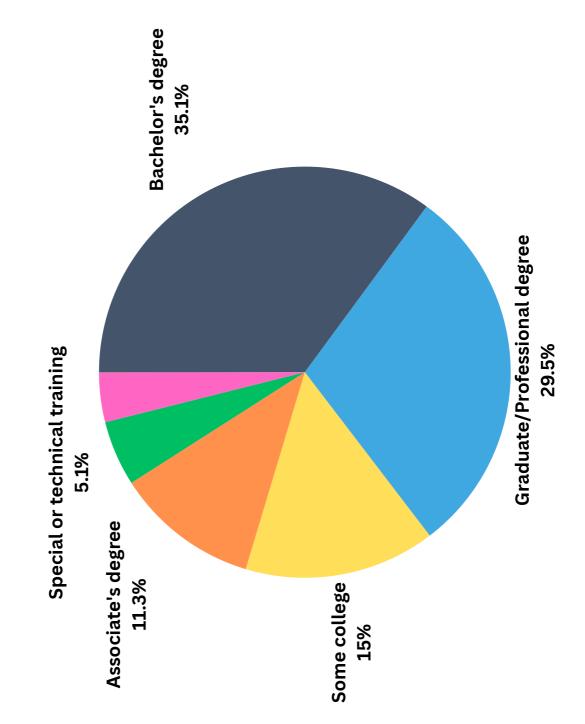




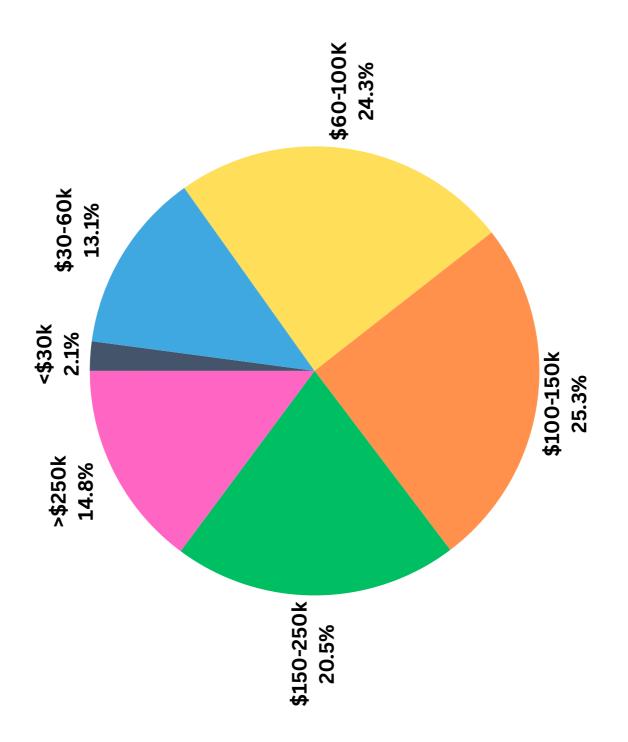


Q19. What is your gender/gender identity?









Town of Oak Island Community Survey: Findings Report 2023

III. TABULAR DATA

Q1. Quality of Life. Please rate the quality of the following.

(N=2464)

	Excellent	Good	Neutral	Below Average	Poor	Don't Know	Skipped
Q1.1 Overall quality of life in the Town of Oak Island Q1.2 Town of Oak Island as a	705	1,480	165	49	33	10	22
	28.61%	60.06%	6.70%	1.99%	1.34%	0.41%	0.89%
	741	1,363	194	78	34	36	18
place to live	30.07%	55.32%	7.87%	3.17%	1.38%	1.46%	0.73%
Q1.3 Town of Oak Island as a	157	496	653	232	104	806	16
place to raise children	6.37%	20.13%	26.50%	9.42%	4.22%	32.71%	0.65%
Q1.4 Town of Oak Island as a place to retire Q1.5 Town of Oak Island as a	820	1168	220	108	60	69	19
	33.28%	47.40%	8.93%	4.38%	2.44%	2.80%	0.77%
	109	333	636	384	186	796	20
place to work	4.42%	13.51%	25.81%	15.58%	7.55%	32.31%	0.81%
Q1.6 Overall Value that you	124	841	681	464	284	46	24
receive for your Town tax dollars and fees	5.03%	34.13%	27.64%	18.83%	11.53%	1.87%	0.97%
Q1.7 Overall image of the Town	428	1404	343	192	78	4	15
of Oak Island	17.37%	56.98%	13.92%	7.79%	3.17%	0.16%	0.61%

Q1. Quality of Life. Please rate the quality of the following (% respondents with an opinion).

	Excellent	Good	Below Average	Poor
Q1.1 Overall quality of life in the Town of Oak Island	31.10%	65.28%	2.16%	1.46%
Q1.2 Town of Oak Island as a place to live	33.44%	61.51%	3.52%	1.53%
Q1.3 Town of Oak Island as a place to raise children	15.87%	50.15%	23.46%	10.52%
Q1.4 Town of Oak Island as a place to retire	38.03%	54.17%	5.01%	2.78%
Q1.5 Town of Oak Island as a place to work	10.77%	32.91%	37.94%	18.38%
Q1.6 Overall value that you receive for your Town tax dollars and fees	7.24%	49.10%	27.09%	16.58%
Q1.7 Overall image of the Town of Oak Island	20.36%	66.79%	9.13%	3.71%

Q2. Safe Community. Please rate the quality of the following.

	Excellent	Good	Neutral	Below Average	Poor	Don't Know	Skipped
Q2.1 Quality of police services	803	1,163	266	65	21	125	21
	32.59%	47.20%	10.80%	2.64%	0.85%	5.07%	0.85%
Q2.2 Overall relationship with	754	1,003	358	63	23	243	20
police department and the community	30.60%	40.71%	14.53%	2.56%	0.93%	9.86%	0.81%
	1,017	896	192	35	16	286	22
Q2.3 Quality of fire services	41.27%	36.36%	7.79%	1.42%	0.65%	11.61%	0.89%
Q2.4 Overall relationship with	901	887	280	25	14	341	16
fire department and the community	36.57%	36%	11.36%	1.01%	.57%	13.84%	0.65%

Q2. Safe Community. Please rate the quality of the following (% respondents with an opinion).

	Excellent	Good	Below Average	Poor
Q2.1 Quality of police services	39.13%	56.68%	3.17%	1.02%
Q2.2 Overall relationship with police department and the community	40.91%	54.42%	3.42%	1.25%
Q2.3 Quality of fire services	51.78%	45.62%	1.78%	0.81%
Q2.4 Overall relationship with fire department and the community	49.32%	48.55%	1.37%	0.77%

Q3. How often have you done the following in the last year?

(N=2464)

	Very Frequently	Frequently	Rarely	Never	Don't Know	Skipped
Q3.1 Visited a beach in the	1350	842	232	19	2	19
Town of Oak Island	54.79%	34.17%	9.42%	0.77%	0.08%	0.77%
Q3.2 Participated in a Town	453	931	798	254	9	19
recreation program or event	18.38%	37.78%	32.39%	10.31%	0.37%	0.77%
Q3.3 Had contact with Town	65	197	1006	1146	39	14
Code enforcement officials	2.64%	8%	40.83%	46.51%	1.58%	0.57%
Q3.4 Had contact with Town of Oak Island Police	31 1.26%	133 5.40%	1563 63.43%	1014 41.15%	10 0.41%	13 0.53%
Department	1.2070	J.40%	03.4370	41.1376	0.41%	0.55%

Q3.5 Had contact with the	15	89	913	1415	19	13
Town of Oak Island Fire Department	0.61%	3.61%	37.05%	57.43%	0.77%	0.53%
Q3.6 Attended a Town of	90	242	672	1422	18	20
Oak Island Public Meeting	3.65%	9.82%	27.27%	57.71%	0.73%	0.81%
Q3.7 Watched a Town of	158	534	813	923	13	23
Oak Island meeting (online or tv)	6.41%	21.67%	33%	37.46%	0.53%	0.93%
Q3.8 Contacted Town	100	286	901	1139	20	18
elected officials (in-person, phone, email, or social/web)	4.06%	11.61%	36.57%	46.23%	0.81%	0.73%
Q3.9 Contacted Town employees or visited the	189	837	1086	325	11	16
website to seek services, find information, or file a complaint	7.67%	33.97%	44.07%	13.19%	0.45%	0.65%
Q3.10 Biked or walked	691	999	525	225	5	19
instead of driving	28.04%	40.54%	21.31%	9.13%	0.20%	0.77%

Q4. Organization. Please rate the quality of the following.

(N=2464)

	Excellent	Good	Neutral	Below Average	Poor	Don't Know	Skipped
Q4.1 Overall quality of services provided by the Town of Oak	317	1373	482	170	69	32	21
Island	12.87%	55.72%	19.56%	6.90%	2.80%	1.30%	0.85%
Q4.2 Quality of customer service you receive from Town	559	1140	434	127	100	93	11
employees	22.69%	46.27%	17.61%	5.15%	4.06%	3.77%	0.45%
Q4.3 Effectiveness of Town	326	1050	620	266	135	46	21
communication with the public	13.23%	42.61%	25.16%	10.80%	5.48%	1.87%	0.85%
Q4.4 Your ability to access the	369	1256	514	180	101	26	18
information you need about the Town	14.98%	50.97%	20.86%	7.31%	4.10%	1.06%	0.73%
Q4.5 Ease of contacting Town	265	935	658	195	109	281	21
employees	10.75%	37.95%	26.70%	7.91%	4.42%	11.40%	0.85%
Q4.6 Ease of making a service	202	737	712	134	91	569	19
request	8.20%	29.91%	28.90%	5.44%	3.69%	23.09%	0.77%

Q4.7 Ease of locating information	280	1214	556	214	106	71	23
on the Town's website	11.36%	49.27%	22.56%	8.69%	4.30%	2.88%	0.93%
	733	1122	297	132	55	109	16
Q4.8 Ease of paying a Town utility bill	29.75%	45.54%	12.05%	5.36%	2.23%	4.42%	0.65%

Q4. Organization. Please rate the quality of the following (% respondents with an opinion).

	Excellent	Good	Below Average	Poor
Q4.1 Overall quality of services provided by the Town of Oak Island	16.43%	71.18%	8.81%	3.58%
Q4.2 Quality of customer service you receive from Town employees	29.02%	59.19%	6.59%	5.19%
Q4.3 Effectiveness of Town communication with the public	18.35%	59.09%	14.97%	7.60%
Q4.4 Your ability to access the information you need about the Town	19.36%	65.90%	9.44%	5.30%
Q4.5 Ease of contacting Town employees	17.62%	62.17%	12.97%	7.25%
Q4.6 Ease of making a service request	17.35%	63.32%	11.51%	7.82%
Q4.7 Ease of locating information on the Town's website	15.44%	66.92%	11.80%	5.84%
Q4.8 Ease of paying a Town utility bill	35.90%	54.95%	6.46%	2.69%

Q5. What are your three preferred sources for receiving information about the Town of Oak Island? Please select no more than three options.

	Count	Percentage
Town website	2122	86.12%
Town social media	1358	55.11%
The Current	715	29.02%
Local Newspaper	655	26.58%
OKInformation	641	26.01%
Other social media	521	21.14%
In-person events	449	18.22%

Q6. Recreation. Please rate the quality of the following.

(N=2464)

	Excellent	Good	Neutral	Below Average	Poor	Don't Know	Skipped
Q6.1 Availability of recreational	416	1131	470	157	53	223	14
programs in the Town	16.88%	45.90%	19.07%	6.37%	2.15%	9.05%	0.57%
Q6.2 Cost of recreational	386	874	586	70	63	469	16
programs in the Town	15.67%	35.47%	23.78%	2.84%	2.56%	19.03%	0.65%
Q6.3 Quality of recreational	332	974	574	134	53	374	23
programs in the Town	13.47%	39.53%	23.30%	5.44%	2.15%	15.18%	0.93%
	483	1311	380	142	51	81	16
Q6.4 Quality of Town Parks	19.60%	53.21%	15.42%	5.76%	2.07%	3.29%	0.65%
Q6.5 Availability of information about recreational programs and events	331	1167	551	194	83	114	24
	13.43%	47.36%	22.36%	7.87%	3.37%	4.63%	0.97%

Q6. Recreation. Please rate the quality of the following (% respondents with an opinion).

	Excellent	Good	Below Average	Poor
Q6.1 Availability of recreational programs in the Town	23.68%	64.37%	8.94%	3.02%
Q6.2 Cost of recreational programs in the Town	27.71%	62.74%	5.03%	4.52%
Q6.3 Quality of recreational programs in the Town	22.24%	65.24%	8.98%	3.55%
Q6.4 Quality of Town Parks	24.31%	65.98%	7.15%	2.57%
Q6.5 Availability of information about recreational programs and events	18.65%	65.75%	10.93%	4.68%

Q7. Community Development. Please rate the quality of the following.

(N=2464)	
١.		

	Excellent	Good	Neutral	Below Average	Poor	Don't Know	Skipped
	146	1140	677	237	98	142	24
Q7.1 The local economy	5.93%	46.27%	27.48%	9.62%	3.98%	5.76%	0.97%
Q7.2 Town's efforts to promote	97	493	588	240	142	887	17
and assist small businesses	3.94%	20.01%	23.86%	9.74%	5.76%	36.00%	0.69%
Q7.3 Town's efforts to promote	62	285	670	221	148	1056	22
and assist entrepreneurship	2.52%	11.57%	27.19%	8.97%	6.01%	42.86%	0.89%
Q7.4 Town's efforts to promote	42	237	701	150	138	1174	22
and assist public/private partnerships	1.70%	9.62%	28.45%	6.09%	5.60%	47.65%	0.89%
	56	225	701	152	157	1149	24
Q7.5 Overall experience with Development Services	2.27%	9.13%	28.45%	6.17%	6.37%	46.63%	0.97%
	75	526	735	359	348	401	20
Q7.6 Enforcement of Town ordinances	3.04%	21.35%	29.83%	14.57%	14.12%	16.27%	0.81%

Q7. Community Development. Please rate the quality of the following (% respondents with an opinion).

	Excellent	Good	Below Average	Poor
Q7.1 The local economy	9.01%	70.33%	14.62%	6.05%
Q7.2 Town's efforts to promote and assist small businesses	9.98%	50.72%	24.69%	14.61%
Q7.3 Town's efforts to promote and assist entrepreneurship	8.66%	39.80%	30.87%	20.67%
Q7.4 Town's efforts to promote and assist public/private partnerships	7.41%	41.80%	26.46%	24.34%
Q7.5 Overall experience with Development Services	9.49%	38.14%	25.76%	26.61%
Q7.6 Enforcement of Town ordinances	5.73%	40.21%	27.45%	26.61%

Q8. Growth and Natural Resources. Please rate the quality of the following.

(N=2,464)

	Excellent	Good	Neutral	Below Average	Poor	Don't Know	Skipped
Q8.1 How well the Town of Oak	48	470	619	600	622	90	15
Island managing growth	1.95%	19.07%	25.12%	24.35%	25.24%	3.65%	0.61%
Q8.2 Overall quality of new	73	628	801	422	385	129	26
development in the Town	2.96%	25.49%	32.51%	17.13%	15.63%	5.24%	1.06%
Q8.3 Overall quality of water	208	927	506	369	377	66	11
and sewer services	8.44%	37.62%	20.54%	14.98%	15.30%	2.68%	0.45%
Q8.4 Overall management of	106	697	615	446	422	159	19
public stormwater runoff/drainage/flood control	4.30%	28.29%	24.96%	18.10%	17.13%	6.45%	0.77%
Q8.5 The Town's overall effort to	125	705	551	424	498	148	13
protect natural resources and the environment	5.07%	28.61%	22.36%	17.21%	20.21%	6.01%	0.53%

Q8. Growth and Natural Resources. Please rate the quality of the following (% respondents with an opinion).

	Excellent	Good	Below Average	Poor
Q8.1 How well the Town of Oak Island managing growth	2.76%	27.01%	34.48%	35.75%
Q8.2 Overall quality of new development in the Town	4.84%	41.64%	27.98%	25.53%
Q8.3 Overall quality of water and sewer services	11.06%	49.28%	19.62%	20.04%
Q8.4 Overall management of public stormwater runoff/drainage/flood control	6.34%	41.71%	26.69%	25.25%
Q8.5 The Town's overall effort to protect natural resources and the environment	7.13%	40.24%	24.20%	28.42%

Q9. Transportation. Please rate the quality of the following.

(N=2464)

	Excellent	Good	Neutral	Below Average	Poor	Don't Know	Skipped
Q9.1 Overall traffic flow in the Town	82	961	649	420	324	12	16
	3.33%	39%	26.34%	17.05%	13.15%	0.49%	0.65%
Q9.2 The ability to predict travel time to places in the Town	155	1177	589	284	168	75	16
	6.29%	47.77%	23.90%	11.53%	6.82%	3.04%	0.65%
Q9.3 Overall maintenance of Town streets	82	691	502	588	579	8	14
	3.33%	28.04%	20.37%	23.86%	23.50%	0.32%	0.57%
Q9.4 Overall condition of Town sidewalks	112	994	607	337	285	113	16
	4.55%	40.34%	24.63%	13.68%	11.57%	4.59%	0.65%
Q9.5 Availability of sidewalks	99	711	499	569	512	61	13
	4.02%	28.86%	20.25	23.09	20.78%	2.48%	0.53%
Q9.6 Availability of bicycle lanes	40	265	495	604	827	209	24
	1.62%	10.75%	20.09%	24.51%	33.56%	8.48%	0.97%
Q9.7 Availability of parking	154	818	589	454	408	27	14
	6.25%	33.20%	23.90%	18.43%	16.56%	1.10%	0.57%
Q9.8 Availability of electric vehicle charging	42	85	458	179	263	1407	30
	1.70%	3.45%	18.59%	7.26%	10.67%	57.10%	1.22%
	195	910	586	369	320	68	16
Q9.9 Ease of walking places in the Town	7.91%	36.93%	23.78%	14.98%	12.99%	2.76%	.065%
Q9.10 Ease of biking places in the Town	176	803	558	335	321	250	21
	7.14%	32.59%	22.65%	13.60%	13.03%	10.15%	0.85%

	Excellent	Good	Below Average	Poor
Q9.1 Overall traffic flow in the Town	4.59%	53.78%	23.50%	18.13%
Q9.2 The ability to predict travel time to places in the Town	8.69%	65.98%	15.92%	9.42%
Q9.3 Overall maintenance of Town streets	4.23%	35.62%	30.31%	29.85%
Q9.4 Overall condition of Town sidewalks	6.48%	57.52%	19.50%	16.49%
Q9.5 Availability of sidewalks	5.24%	37.60%	30.09%	27.08%
Q9.6 Availability of bicycle lanes	2.30%	15.26%	34.79%	47.64%
Q9.7 Availability of parking	8.40%	44.60%	24.75%	22.25%
Q9.8 Availability of electric vehicle charging	7.38%	14.94%	31.46%	46.22%
Q9.9 Ease of walking places in the Town	27.01%	11.77%	24.79%	36.43%
Q9.10 Ease of biking places in the Town	10.76%	49.11%	20.49%	19.63%

Q9. Transportation. Please rate the quality of the following (% respondents with an opinion).

Q10. How likely are you to recommend living in Oak Island to someone who asks?

	Very Likely	Likely	Neutral	Not Likely	Very Unlikely	Don't Know	Skipped
Q10. How likely are you to recommend living in Oak Island to someone who asks?	747 30.32%	969 39.33%	410 <i>16.64%</i>	199 <i>8.08%</i>	110 4.46%	14 .57%	15 0.61%
Q10. How likely are you to recommend living in Oak Island to someone who asks? (percentage of respondents with an opinion)	36.89%	47.85%	-	9.83%	5.43%	-	-

Q11. What are the three most significant issues you think Oak Island will face over the next five years? Select no more than three.

(N=2464)

	Count	Percentage
Pace of Growth	2027	82.26%
Affordable Housing	1309	53.13%
Affordability of Town Services	1058	42.94%
Environmental Protection/Climate Change	1031	41.84%
Job Opportunities	477	19.36%
Transportation	447	18.14%
Public Safety	428	17.37%
Other	244	9.9%
Social Justice/Equity/Inclusivity	74	3%

Q12. In a few words, what should be the top priority for the town to address in the next year? Openended question.

Word Frequency Analysis

The following is a word frequency analysis that identifies the most frequently mentioned words or phrases, which can highlight key concerns or priorities.

	Mentions
Affordable Housing	23
Growth	22
Pace of growth	15
Managing growth	10
House	13
End	13
Promote	13
Allowing	12
Create	12
Locals	12
Area	12
Big	12
Bill	12
Good	12
Walk	12
Biking	12
Crossing	12
Permits	12
Years	12
Dogs	12
Improving	12
Size	12

Rentals	12
Dunes	12
Communication	12
Managed	11
Improvement	11
Brunswick	11
Tourists	11
Tourism	11
Fire	11
Water	11
Low	11
Parks	11
Middleton	11
Manager	11
Fast	11
Wetlands	11
Friendly	11
Ocean	11
Resources	11
Zoning	10
County	10
Decisions	10
Facilities	10

Season	10
Plant	10
Cut	10
Government	10
Rate	10
Codes	10

Mega	10
Number	10
Builders	10
Drinking	10
Rules	10

Thematic Analysis

The following thematic analysis categorizes responses into broader themes. Then counts each instance of the theme to understand which areas are most frequently mentioned. This process involves a degree of interpretation.

	Mentions
Growth/Development	536
Infrastructure/Roads	306
Beach Preservation	259
Recreation Center	173
Pedestrian Safety/Crosswalks/Sidewalks	169
Environmental Protection	148
Parking	136
Taxes	129
Water and Sewer Issues	124
Traffic/Speed Limits	102
Affordable Housing	91
Public Safety	63
Enforcement of rules/Ordinances	57
Communication	24
Business District Improvements	19

Q13. Which of the following best describes your relationship to the Town of Oak Island?

	Full-time resident	Seasonal resident	Property Owner	Business Owner	Visitor	Skipped
Q13. Which of the following	1471	360	578	11	42	2
best describes your relationship to the Town of Oak Island?	59.70%	14.61%	23.46%	0.45%	1.70%	0.08%
Q13. Which of the following best describes your relationship to the Town of Oak Island? (percentage of respondents)	59.7%	14.61%	23.46%	0.45%	1.7%	-

Q14. How long have you lived in the Town of Oak Island?

(N=2464)

	< a year	1-2 years	3-5 years	6-10 years	>10 years	Skipped
Q14. How long have you lived	108	269	665	557	806	59
in the Town of Oak Island?	4.38%	10.92%	26.99%	22.61%	32.71%	2.39%
Q14. How long have you lived in the Town of Oak Island? (percentage of respondents)	4.38%	10.92%	26.99%	22.61%	32.71%	-

Q15. What describes the building you live in?

(N=2464)

	Single- family	Townhome or Duplex	Multi- family	Mobile Home	No permanent housing	Other	Skipped
Q15. What describes the building you live in?	2255 91.52%	39 1.58%	50 2.03%	63 2.56%	17 0.69%	18 0.73%	22 0.89%
Q15. What describes the building you live in? (percentage of respondents)	91.52%	1.58%	2.03%	2.56%	0.69%	0.73%	-

Q16. Do you own or rent your current residence?

	Own	Rent	Other	Skipped
Q16. Do you own or rent your current residence?	2361 95.82%	65 2.64%	19 <i>0.77%</i>	19 <i>0.77%</i>
Q16. Do you own or rent your current residence? (percentage of respondents)	96.56%	2.66%	0.78%	-

Q17. What is your age?

	18-24	25-29	30-34	35-39	40-44	45-49	50-54	55-59	60-64	62-69	70-74	6 2- 26	80-84	82-89	90-94	95-99
Frequency	4	11	10	27	82	122	276	334	471	448	319	132	50	10	2	1

Q18. Which of the following best describes your race/ethnicity? Select all that apply.

(N=2464)

	Asian or Asian Indian	Black or African American	American Indian or Alaskan Native	White	Native Hawaiian or other Pacific Islander	Other	Skipped
Which of the	11	12	17	2272	5	61	100
following best describes your race/ethnicity?	0.44%	0.48%	0.69%	91.69%	.20%	2.46%	4.04%
Which of the following best describes your race/ethnicity? (percentage of respondents)	0.46%	.50%	0.71%	95.54%	0.21%	2.57%	-

Q19. What is your gender/gender identity?

	Female	Male	Other	Skipped
What is your gender/gender	1298	1045	23	98
identity?	52.68%	42.41%	0.93%	3.98%
What is your gender/gender identity? (percentage of respondents)	52.68%	42.41%	0.93%	-

Q20. What is the highest level of education you have completed?

(N=2464)

	< high school graduate	High school diploma or equivalent (GED)	Special or technical training (not college)	Some college (no degree)	Associate degree	Bachelor's degree	Graduate/ Profession al degree	Skipped
What is the highest level of education you have completed?	1 .04%	93 <i>3.77%</i>	123 4.99%	360 14.61%	271 11%	841 <i>34.13%</i>	708 28.73%	67 2.72%
What is the highest level of education you have completed? (percentage of respondents)	0.04%	3.88%	5.13%	15.02%	11.31%	35.09%	29.54%	-

Q21. What is your total annual household income?

	< \$30k	\$30- 60k	\$60- 100k	\$100- 150k	\$150- 250k	>\$250k	Skipped
What is your total annual household income?	45 1.83%	278 11.28%	517 20.98%	538 21.83%	436 17.69%	316 <i>12.82%</i>	334 13.56%
What is your annual household income? (percentage of respondents)	2.11%	13.05%	24.27%	25.26%	20.47%	14.84%	-

CROSS-TABULAR DATA

Q1.1 Overall quality of life in the Town of Oak

Island							
				Below		Don't	Grand
	Excellent	Good	Neutral	Average	Poor	Know	Total
Full-time resident	449	852	93	34	26	1	1455
Seasonal resident	97	232	22	6	1		358
Property Owner (non-							
resident)	145	371	43	7	2	6	574
Business Owner	2	4		1	4		11
Visitor	12	20	6	1		3	42
(blank)		1	1				2
Grand Total	705	1480	165	49	33	10	2442

Q1.2 Town of Oak

Island as a place to live

				Below		Don't	Grand
	Excellent	Good	Neutral	Average	Poor	Know	Total
Full-time resident	507	774	101	50	24	1	1457
Seasonal resident	93	220	35	6	2	3	359
Property Owner (non-							
resident)	131	346	53	17	3	25	575
Business Owner	2	3	1		5		11
Visitor	8	19	4	4		7	42
(blank)		1		1			2
Grand Total	741	1363	194	78	34	36	2446

Q1.3 Town of Oak Island as a place to

raise children

				Below		Don't	Grand
	Excellent	Good	Neutral	Average	Poor	Know	Total
Full-time resident	96	280	377	151	78	478	1460
Seasonal resident	15	77	96	30	12	129	359
Property Owner (non-							
resident)	40	125	173	46	6	184	574
Business Owner	1	3	1		5	1	11
Visitor	5	10	6	4	3	14	42
(blank)		1		1			2
Grand Total	157	496	653	232	104	806	2448

Q1.4 Town of Oak Island

as a place to retire							
				Below		Don't	Grand
	Excellent	Good	Neutral	Average	Poor	Know	Total
Full-time resident	516	680	125	65	41	32	1459
Seasonal resident	115	181	29	11	6	14	356
Property Owner (non-							
resident)	176	284	62	28	8	17	575
Business Owner	2	3		1	5		11
Visitor	11	19	4	2		6	42
(blank)		1		1			2
Grand Total	820	1168	220	108	60	69	2445

Q1.5 Town of Oak Island as a place to work

				Below		Don't	Grand
	Excellent	Good	Neutral	Average	Poor	Know	Total
Full-time resident	90	226	353	239	138	414	1460
Seasonal resident	8	36	100	55	15	144	358
Property Owner (non-							
resident)	6	61	175	77	26	226	571
Business Owner	2	2		2	5		11
Visitor	3	8	8	10	1	12	42
(blank)				1	1		2
Grand Total	109	333	636	384	186	796	2444

Q1.6 Overall value that you receive for your Town tax dollars and fees

				Below		Don't	Grand
	Excellent	Good	Neutral	Average	Poor	Know	Total
Full-time resident	77	508	399	285	167	16	1452
Seasonal resident	20	126	107	64	36	5	358
Property Owner (non-							
resident)	24	194	164	111	72	10	575
Business Owner		2	1	1	6	1	11
Visitor	3	11	10	3	2	13	42
(blank)					1	1	2
Grand Total	124	841	681	464	284	46	2440

Q1.7 Overall image of the

Town of Oak Island							
				Below		Don't	Grand
	Excellent	Good	Neutral	Average	Poor	Know	Total
Full-time resident	243	816	209	133	55	4	1460
Seasonal resident	66	214	52	21	6		359
Property Owner (non-							
resident)	113	343	76	34	9		575
Business Owner	1	3	1	2	4		11
Visitor	5	26	5	2	4		42
(blank)		2					2
Grand Total	428	1404	343	192	78	4	2449

2.1 Quality of police services							
				Below		Don't	Grand
	Excellent	Good	Neutral	Average	Poor	Know	Total
Full-time resident	521	666	159	46	17	47	1456
Seasonal resident	101	191	32	7	2	25	358
Property Owner (non-							
resident)	163	284	69	10	2	46	574
Business Owner	6	2	1	1		1	11
Visitor	12	19	5			6	42
(blank)		1		1			2
Grand Total	803	1163	266	65	21	125	2443

Q2.2 Overall relationship with police department

and the community

				Below		Don't	Grand
	Excellent	Good	Neutral	Average	Poor	Know	Total
Full-time resident	479	590	227	48	17	98	1459
Seasonal resident Property Owner (non-	99	167	37	2	2	51	358
resident)	158	228	89	10	4	83	572
Business Owner	7	1	1	1		1	11
Visitor	11	15	4	2		10	42
(blank)		2					2
Grand Total	754	1003	358	63	23	243	2444

Q2.3 Quality of fire

services							
				Below		Don't	Grand
	Excellent	Good	Neutral	Average	Poor	Know	Total
Full-time resident	665	522	113	23	11	123	1457
Seasonal resident	130	147	19	2	1	59	358
Property Owner (non-							
resident)	200	213	55	8	4	93	573
Business Owner	6	1	1	1		1	10
Visitor	16	13	4	1		8	42
(blank)						2	2
Grand Total	1017	896	192	35	16	286	2442

Q2.4 Overall relationship with fire department and

the community

				Below		Don't	Grand
	Excellent	Good	Neutral	Average	Poor	Know	Total
Full-time resident	578	528	171	20	13	148	1458
Seasonal resident Property Owner (non-	115	143	28	1	1	71	359
resident)	184	202	76	3		111	576
Business Owner	7	1	1	1		1	11
Visitor	17	12	4			9	42
(blank)		1				1	2
Grand Total	901	887	280	25	14	341	2448

Q3.1 Visited a beach in the Town of Oak Island

the Town of Oak Island						
		Frequentl	Neve		Very	Grand
	Don't Know	У	r	Rarely	Frequently	Total
Full-time resident	1	450	13	172	822	1458
Seasonal resident	1	120		10	226	357
Property Owner (non-						
resident)		249	3	41	283	576
Business Owner		3		1	6	10
Visitor		20	3	7	12	42
(blank)				1	1	2
Grand Total	2	842	19	232	1350	2445

Q3.2 Participated in a

Town recreation program

or	event	

	Very Frequently	Frequently	Rarely	Never	Don't Know	Grand Total
Full-time resident	338	585	411	117	6	1457
Seasonal resident Property Owner (non-	49	146	129	34	1	359
resident)	54	186	238	94	2	574
Business Owner	4	4	1	2		11
Visitor	7	10	18	7		42
(blank)	1		1			2
Grand Total	453	931	798	254	9	2445

Q3.3 Had contact with **Town Code Enforcement**

officials						
	Very				Don't	Grand
	Frequently	Frequently	Rarely	Never	Know	Total
Full-time resident	51	137	604	643	26	1461
Seasonal resident	5	14	141	191	8	359
Property Owner (non-						
resident)	6	44	244	276	5	575
Business Owner	3	1	4	3		11
Visitor		1	9	32		42
(blank)			1	1		2
Grand Total	65	197	1003	1146	39	2450

Q3.4 Had contact with the Town of Oak Island Police

rown	or Ua	k island	POIIC
Depar	tment		

Department					
	Very				Don't
	Frequently	Frequently	Rarely	Never	Know
Full-time resident	24	111	790	530	5
Seasonal resident	2	10	176	169	2
Property Owner (non-					
resident)	3	12	269	290	3
Business Owner			8	3	
Visitor	2		19	21	
(blank)			1	1	
Grand Total	31	133	1263	1014	10

Q3.5 Had contact with the Town of Oak Island Fire Department

Fire Department						
	Very				Don't	Grand
	Frequently	Frequently	Rarely	Never	Know	Total
Full-time resident	12	77	615	746	10	1460
Seasonal resident	1	6	112	236	4	359
Property Owner (non-						
resident)	2	6	165	399	5	577
Business Owner			8	3		11
Visitor			13	29		42
(blank)				2		2
Grand Total	15	89	913	1415	19	2451

Q3.6 Count of Attended a

Town of	Oak	Island	public
monting			

meeting						
	Very				Don't	Grand
	Frequently	Frequently	Rarely	Never	Know	Total
Full-time resident	83	214	506	642	11	1456
Seasonal resident		9	70	275	4	358
Property Owner (non-						
resident)	2	16	91	463	3	575
Business Owner	5	1		5		11
Visitor		2	4	36		42
(blank)			1	1		2
Grand Total	90	242	672	1422	18	2444

Q3.7 Watched a Town of Oak Island public meeting (online or tv)						
	Very				Don't	Grand
	Frequently	Frequently	Rarely	Never	Know	Total
Full-time resident	137	399	505	408	8	1457
Seasonal resident	6	59	109	178	3	355
Property Owner (non-						
resident)	9	72	185	306	2	574
Business Owner	5		1	5		11
Visitor	1	3	13	25		42
(blank)		1		1		2
Grand Total	158	534	813	923	13	2441

Q3.8 Contacted Town elected officials (in-person, phone,

email, or social/web)						
	Very				Don't	Grand
	Frequently	Frequently	Rarely	Never	Know	Total
Full-time resident	85	225	592	548	11	1461
Seasonal resident	3	25	129	196	5	358
Property Owner (non-						
resident)	6	34	166	362	4	572
Business Owner	5		2	4		11
Visitor	1	2	11	28		42
(blank)			1	1		2
Grand Total	100	286	901	1139	20	2446

Q3.9 Contacted Town

employees or visited the website to seek services, find

information, or file a complaint

	Very Frequently	Frequently	Rarely	Never	Don't Know	Grand Total
Full-time resident	138	542	609	166	4	1459
Seasonal resident	17	119	173	46	4	359
Property Owner (non-						
resident)	28	159	288	97	3	575
Business Owner	3	6	1	1		11
Visitor	3	11	14	14		42
(blank)			1	1		2
Grand Total	189	837	1086	325	11	2448

Q3.10 Biked or walked

instead of driving						
	Very				Don't	Grand
	Frequently	Frequently	Rarely	Never	Know	Total
Full-time resident	436	566	316	138	2	1458
Seasonal resident	115	155	72	14	1	357
Property Owner (non-						
resident)	134	258	126	55	2	575
Business Owner	5	1	4	1		11
Visitor	1	17	7	17		42
(blank)		2				2
Grand Total	691	999	525	225	5	2445

Q4.1 Overall quality of services provided by the Town of Oak Island

the Town of Oak Island							
			Below		Don't		Grand
	Good	Neutral	Average	Poor	Know	Excellent_	Total
Full-time resident	794	287	118	53	10	194	1456
Seasonal resident	215	70	16	3	8	47	359
Property Owner (non-							
resident)	344	115	33	6	7	69	574
Business Owner	3	1	1	5	1		11
Visitor	16	9	2	1	6	7	41
(blank)	1			1			2
Grand Total	1373	482	170	69	32	317	2443

Q4.2 Quality of customer service you receive from Town employees

	Excellent_	Good	Neutral	Below Average	Poor	Don't Know	Grand Total
Full-time resident	347	653	256	91	74	44	1465
Seasonal resident	87	176	62	16	7	11	359
Property Owner (non-resident)	116	292	107	19	12	29	575
Business Owner		2	2	1	5	1	11
Visitor	9	16	7		2	7	41
(blank)		1				1	2
Grand Total	559	1140	434	127	100	93	2453

Q4.3 Effectiveness of Town communication with the public

	Excellent_	Good	Neutral	Below Average	Poor	Don't Know	Grand Total
Full-time resident	180	580	380	196	107	17	1460
Seasonal resident	63	166	85	27	9	8	358
Property Owner (non-resident)	72	278	146	42	15	18	571
Business Owner	2	6		1	2		11
Visitor	9	20	9		1	2	41
(blank)					1	1	2
Grand Total	326	1050	620	266	135	46	2443

Q4.4 Your ability to access the information you need about the Town

				Below	_	Don't	Grand
	Excellent_	Good	Neutral	Average	Poor	Know	Total
Full-time resident	215	704	324	128	80	10	1461
Seasonal resident	63	191	65	26	8	4	357
Property Owner (non-resident)	81	337	114	25	10	8	575
Business Owner	2	4	2	1	1	1	11
Visitor	8	20	8		1	3	40
(blank)			1		1		2
Grand Total	369	1256	514	180	101	26	2446

Q4.5 Ease of contacting Town employees

	Excellent_	Good	Neutral	Below Average	Poor	Don't Know	Grand Total
Full-time resident	150	553	394	129	91	141	1458
Seasonal resident	44	143	100	25	5	41	358
Property Owner (non-resident)	63	223	153	36	11	87	573
Business Owner		4	2	2	2	1	11
Visitor	8	12	9	2		10	41
(blank)				1		1	2
Grand Total	265	935	658	195	109	281	2443

Q4.6 Ease of making a service request

request	Excellent_	Good	Neutral	Below Average	Poor	Don't Know	Grand Total
Full-time resident	118	439	426	94	70	314	1461
Seasonal resident	34	105	100	17	6	94	356
Property Owner (non-resident)	47	187	175	20	11	134	574
Business Owner		1	2	2	3	3	11
Visitor	3	5	9		1	23	41
(blank)				1		1	2
Grand Total	202	737	712	134	91	569	2445

Q4.7 Ease of locating information on the Town's website

website							
				Below		Don't	Grand
	Excellent_	Good	Neutral	Average	Poor	Know	Total
Full-time resident	154	693	339	158	87	30	1461
Seasonal resident	52	175	81	25	9	14	356
Property Owner (non-							
resident)	66	324	122	29	8	21	570
Business Owner	3	4	2		1	1	11
Visitor	5	18	11	2		5	41
(blank)			1		1		2
Grand Total	280	1214	556	214	106	71	2441

Q4.8 Ease of Paying a Town utility bill

				Below		Don't	Grand
	Excellent_	Good	Neutral	Average	Poor	Know	Total
Full-time resident	469	643	185	84	36	47	1464
Seasonal resident Property Owner (non-	99	185	42	17	5	11	359
resident)	160	288	61	30	9	23	571
Business Owner	1	2	2	1	3	2	11
Visitor	4	4	7		1	25	41
(blank)					1	1	2
Grand Total	733	1122	297	132	55	109	2448

Q6.1 Availability of recreational programs in the Town

	Excellent	Good	Neutral	Below Average	Poor	Don't Know	Grand Total
Full-time resident	259	633	288	137	47	100	1464
Seasonal resident	51	198	66	5	2	37	359
Property Owner (non-resident)	99	270	108	11	3	83	574
Business Owner		4	2	2	1	1	10
Visitor	7	24	6	2		2	41
(blank)		2					2
Grand Total	416	1131	470	157	53	223	2450

Q6.2 Cost of recreational programs in the Town

programs in the rown				Below		Don't	Grand
	Excellent	Good	Neutral	Average	Poor	Know	Total
Full-time resident	252	540	343	53	55	218	1461
Seasonal resident	54	131	96	5		72	358
Property Owner (non-resident)	68	185	137	9	5	171	575
Business Owner		2	2	2	3	2	11
Visitor	11	15	8	1		6	41
(blank)	1	1					2
Grand Total	386	874	586	70	63	469	2448

Q6.3 Quality of recreational

programs in the Town

	Excellent	Good	Neutral	Below Average	Poor	Don't Know	Grand Total
Full-time resident	212	573	341	117	48	167	1458
Seasonal resident	46	158	85	5	1	61	356
Property Owner (non-resident)	63	221	138	9	2	140	573
Business Owner		3	3	2	2	1	11
Visitor	11	19	5	1		5	41
(blank)			2				2
Grand Total	332	974	574	134	53	374	2441

Q6.4 Quality of Town parks

				Below		Don't	Grand
	Excellent	Good	Neutral	Average	Poor	Know	Total
Full-time resident	283	762	220	117	43	37	1462
Seasonal resident	71	210	52	9	1	14	357
Property Owner (non-resident)	116	312	101	14	3	30	576
Business Owner	1	5			4		10
Visitor	12	21	6	2			41
(blank)		1	1				2
Grand Total	483	1311	380	142	51	81	2448

Q6.5 Availability of information about recreational programs and events

	Excellent	Good	Neutral	Below Average	Poor	Don't Know	Grand Total
				•		-	
Full-time resident	187	671	325	150	71	53	1457
Seasonal resident	46	191	78	19	3	19	356
Property Owner (non-resident)	90	278	139	22	5	40	574
Business Owner	1	3	2	1	3		10
Visitor	7	23	6	2	1	2	41
(blank)		1	1				2
Grand Total	331	1167	551	194	83	114	2440

Q7.1 The local economy							
	Excellent	Good	Neutral	Below Average	Poor	Don't Know	Grand Total
	Excellent	Guu	Neutral	Average	PUUI	KIIOW	TOLAT
Full-time resident	83	658	406	155	78	77	1457
Seasonal resident	23	169	110	30	7	18	357
Property Owner (non-resident)	32	288	151	46	10	45	572
Business Owner	4	4	2		1		11
Visitor	4	21	7	6	1	2	41
(blank)			1		1		2
Grand Total	146	1140	677	237	98	142	2440

Q7.2 Town's efforts to

promote and assist small

businesses							
				Below		Don't	Grand
	Excellent	Good	Neutral	Average	Poor	Know	Total
Full-time resident	50	284	364	165	115	483	1461
Seasonal resident	20	78	83	30	9	137	357
Property Owner (non-resident)	22	119	132	39	12	251	575
Business Owner		2	3	1	5		11
Visitor	5	10	5	5		16	41
(blank)			1		1		2
Grand Total	97	493	588	240	142	887	2447

Q7.3 Town's efforts to promote

and assist entrepreneurship							
				Below		Don't	Grand
	Excellent	Good	Neutral	Average	Poor	Know	Total
Full-time resident	31	158	422	150	123	576	1460
Seasonal resident	10	48	88	32	10	167	355
Property Owner (non-resident)	16	69	152	33	10	293	573
Business Owner		2	3	1	5		11
Visitor	5	8	4	5		19	41
(blank)			1			1	2
Grand Total	62	285	670	221	148	1056	2442

Q7.4 Town's efforts to promote and assist public/private partnerships

	Excellent	Good	Neutral	Below Average	Poor	Don't Know	Grand Total
Full-time resident	21	131	439	98	112	656	1457
Seasonal resident	9	41	94	20	10	183	357
Property Owner (non-resident)	8	57	157	28	9	315	574
Business Owner		1	4	1	5		11
Visitor	4	7	6	3	1	20	41
(blank)			1		1		2
Grand Total	42	237	701	150	138	1174	2442

Q7.5 Overall experience with Development Services

	Excellent	Good	Neutral	Below Average	Poor	Don't Know	Grand Total
Full-time resident	33	140	424	108	129	624	1458
Seasonal resident	7	34	108	11	13	181	354
Property Owner (non-resident)	10	47	157	31	10	319	574
Business Owner		1	3	1	5	1	11
Visitor	6	3	8	1		23	41
(blank)			1			1	2
Grand Total	56	225	701	152	157	1149	2440

Q7.6 Enforcement of Town

ordinances							
				Below		Don't	Grand
	Excellent	Good	Neutral	Average	Poor	Know	Total
Full-time resident	40	266	431	255	277	191	1460
Seasonal resident	15	92	114	38	29	67	355
Property Owner (non-							
resident)	18	153	176	63	34	131	575
Business Owner		3	2	2	4		11
Visitor	2	12	11	1	3	12	41
(blank)			1		1		2
Grand Total	75	526	735	359	348	401	2444

Q8.1 How well is the Town of Oak Island managing growth

	Excellent	Good	Neutral	Below Average	Poor	Don't Know	Grand Total
	LACEMENT	G 000	Neutrai	Average	FUUI	KIIUW	TOLAT
Full-time resident	23	235	353	368	443	38	1460
Seasonal resident	10	81	90	85	76	17	359
Property Owner (non-							
resident)	11	138	166	137	91	33	576
Business Owner		5	1		5		11
Visitor	4	11	9	10	6	1	41
(blank)					1	1	2
Grand Total	48	470	619	600	622	90	2449

Q8.2 Overall quality of new development in the Town

	Excellent	Good	Neutral	Below Average	Poor	Don't Know	Grand Total
Full-time resident	36	321	474	280	271	71	1453
Seasonal resident	13	110	121	49	48	17	358
Property Owner (non-resident)	18	183	191	88	56	37	573
Business Owner		5	1		5		11
Visitor	6	9	14	5	4	3	41
(blank)					1	1	2
Grand Total	73	628	801	422	385	129	2438

Q8.3 Overall quality of water

and sewer services							
	Excellent	Good	Neutral	Below Average	Poor	Don't Know	Grand Total
	Execution	0000	iteatiai	Allerage	1 001	inite in	lota
Full-time resident	103	519	322	215	277	29	1465
Seasonal resident	35	159	58	57	42	8	359
Property Owner (non-							
resident)	66	240	118	89	49	13	575
Business Owner		2	2	2	5		11
N that has a		-	6	6	2	4 5	
Visitor	4	7	6	6	3	15	41
(blank)					1	1	2
Grand Total	208	927	506	369	377	66	2453

Q8.4 Overall management of public stormwater runoff/drainage/flood control

				Below		Don't	Grand
	Excellent	Good	Neutral	Average	Poor	Know	Total
Full-time resident	56	370	359	305	294	77	1461
Seasonal resident	19	127	93	52	41	25	357
Property Owner (non-resident)	28	190	152	79	80	44	573
Business Owner		3	2	1	5		11
Visitor	3	7	9	9	1	12	41
(blank)					1	1	2
Grand Total	106	697	615	446	422	159	2445

Q8.5 Town's overall effort to protect natural resources and the environment

				Below		Don't	Grand
	Excellent	Good	Neutral	Average	Poor	Know	Total
Full-time resident	59	341	323	295	382	62	1462
Seasonal resident	30	122	88	52	42	25	359
Property Owner (non-resident)	33	228	129	71	62	53	576
Business Owner		3	2	1	5		11
Visitor	3	11	9	5	6	7	41
(blank)					1	1	2
Grand Total	125	705	551	424	498	148	2451

Q9.1 Overall traffic flow in

the lown							
				Below		Don't	Grand
	Excellent	Good	Neutral	Average	Poor	Know	Total
Full-time resident	49	566	373	253	218	3	1462
Seasonal resident	16	137	98	62	41	4	358
Property Owner (non-							
resident)	15	235	160	99	60	4	573
Business Owner		3	2	4	2		11
Visitor	2	20	15	2	2	1	42
(blank)			1		1		2
Grand Total	82	961	649	420	324	12	2448

Q9.2 The ability to predict travel time to places in the Town

	Excellent	Good	Neutral	Below Average	Poor	Don't Know	Grand Total
Full-time resident	103	699	333	175	118	33	1461
Seasonal resident Property Owner (non-	23	169	98	43	13	11	357
resident)	26	282	143	61	34	29	575
Business Owner		3	5	2	1		11
Visitor	3	23	10	3	1	2	42
(blank)		1			1		2
Grand Total	155	1177	589	284	168	75	2448

Q9.3 Overall maintenance of Town streets

iown streets	Excellent	Good	Neutral	Below Average	Poor	Don't Know	Grand Total
Full-time resident	38	320	289	388	426	4	1465
Seasonal resident	18	137	77	67	55	2	356
Property Owner (non-resident)	24	210	118	128	92	2	574
Business Owner		3	2	1	5		11
Visitor	2	20	16	4			42
(blank)		1			1		2
Grand Total	82	691	502	588	579	8	2450

Q9.4 Overall condition of Town sidewalks

sidewaiks							
				Below		Don't	Grand
	Excellent	Good	Neutral	Average	Poor	Know	Total
Full-time resident	55	498	367	242	232	65	1459
Seasonal resident	26	181	83	39	14	15	358
Property Owner (non-resident)	27	295	143	51	32	28	576
Business Owner		4	1	1	5		11
Visitor	4	15	13	4	1	5	42
(blank)		1			1		2
Grand Total	112	994	607	337	285	113	2448

Q9.5 Availability of sidewalks							
				Below		Don't	Grand
	Excellent	Good	Neutral	Average	Poor	Know	Total
Full-time resident	38	335	263	398	399	30	1463
Seasonal resident	26	132	84	75	33	8	358
Property Owner (non-resident)	32	228	138	85	72	20	575
Business Owner		2	3	1	5		11
Visitor	3	13	11	9	3	3	42
(blank)		1		1			2
Grand Total	99	711	499	569	512	61	2451

Q9.6 Availability of bicycle lanes

	Excellent	Good	Neutral	Below Average	Poor	Don't Know	Grand Total
Full-time resident	15	116	229	376	617	106	1459
Seasonal resident	9	53	93	92	75	32	354
Property Owner (non-resident)	13	87	161	124	123	65	573
Business Owner		2	3	1	5		11
Visitor	3	6	9	11	6	6	41
(blank)		1			1		2
Grand Total	40	265	495	604	827	209	2440

Q9.7 Availability of parking

200 - 100 -	Excellent	Good	Neutral	Below Average	Poor	Don't Know	Grand Total
Full-time resident	103	504	361	242	235	15	1460
Seasonal resident	21	125	76	76	54	7	359
Property Owner (non-resident)	25	178	137	124	107	5	576
Business Owner	3		5	1	2		11
Visitor	2	10	10	11	9		42
(blank)		1			1		2
Grand Total	154	818	589	454	408	27	2450

Q9.8 Availability of electric vehicle charging

				Below		Don't	Grand
	Excellent	Good	Neutral	Average	Poor	Know	Total
Full-time resident	26	55	281	91	177	824	1454
Seasonal resident	9	15	63	37	38	190	352
Property Owner (non-resident)	5	13	108	47	42	358	573
Business Owner		1	2	1	3	4	11
Visitor	2	1	4	3	3	29	42
(blank)						2	2
Grand Total	42	85	458	179	263	1407	2434

Q9.9 Ease of walking places in the Town

	Excellent	Good	Neutral	Below Average	Poor	Don't Know	Grand Total
Full-time resident	112	511	323	239	241	35	1461
Seasonal resident	38	156	89	46	20	8	357
Property Owner (non-resident)	41	233	158	73	50	20	575
Business Owner		1	2	3	5		11
Visitor	4	8	14	8	3	5	42
(blank)		1			1		2
Grand Total	195	910	586	369	320	68	2448

Q9.10 Ease of biking places in

the Town							
				Below		Don't	Grand
	Excellent	Good	Neutral	Average	Poor	Know	Total
Full-time resident	90	439	314	221	245	151	1460
Seasonal resident	36	138	83	44	25	30	356
Property Owner (non-resident)	45	214	147	63	43	60	572
Business Owner		2	3	1	5		11
Visitor	5	9	11	6	2	9	42
(blank)		1			1		2
Grand Total	176	803	558	335	321	250	2443

Q10. How likely are you to recommend living in Oak Island to someone who asks? Very Not Very Don't Grand Likely unlikely Likely Neutral likely know Total Full-time resident Seasonal resident Property Owner (nonresident) **Business Owner** Visitor (blank) **Grand Total**

Town of Oak Island Community Survey: Findings Report 2023

IV. SURVEY INSTRUMENT

Town of Oak Island Community Survey 2023

Your input is an important part of the Town of Oak Island's ongoing effort to identify and respond to the needs of the community. Please have an adult (age 18 or older) fill out the survey. Please select the response that most closely matches your opinion.



Quality of Life

Quality of Life

Please rate the quality of the following.

	Excellent	Good	Neutral	Below Average	Poor	Don't Know
Overall quality of life in the Town of Oak Island	0	0	0	\bigcirc	0	\bigcirc
Town of Oak Island as a place to live	0	\bigcirc	0	0	\bigcirc	0
Town of Oak Island as a place to raise children	0	0	0	\bigcirc	0	\bigcirc
Town of Oak Island as a place to retire	0	0	0	0	0	0
Town of Oak Island as a place to work	0	\bigcirc	\bigcirc	\bigcirc	\bigcirc	0
Overall value that you receive for your Town tax dollars and fees	0	0	0	0	0	0
Overall image of the Town of Oak Island	0	\bigcirc	\bigcirc	\bigcirc	\bigcirc	0

Safe Community

Please rate the quality of the following.

	Excellent	Good	Neutral	Below Average	Poor	Don't Know
Quality of police services	0	0	0	0	\bigcirc	0
Overall relationship with police department and the community	0	0	0	0	0	0
Quality of fire services	0	\bigcirc	\bigcirc	0	\bigcirc	0
Overall relationship with fire department and the community	0	0	0	\bigcirc	0	0

How often have you done the following in the last year?

	Very Frequently	Frequently	Rarely	Never	Don't Know
Visited a beach in the Town of Oak Island	0	0	0	0	0
Participated in a Town recreation program or event	0	0	0	\bigcirc	0
Had contact with Town Code Enforcement officials	0	0	0	\bigcirc	0
Had contact with the Town of Oak Island Police Department	0	0	0	\bigcirc	0
Had contact with the Town of Oak Island Fire Department	0	0	\bigcirc	0	0
Attended a Town of Oak Island public meeting	0	0	0	0	0
Watched a Town of Oak Island public meeting (online or tv)	0	0	\bigcirc	0	0
Contacted Town elected officials (in- person, phone, email, or social/web)	0	0	0	0	0
Contacted Town employees or visited the website to seek services, find information, or file a complaint	0	0	0	0	0
Biked or walked instead of driving	0	0	0	0	0
Back Nex	t	_			Page 2 of 6

Organization

Organization

Please rate the quality of the following.

	Excellent	Good	Neutral	Below Average	Poor	Don't Know
Overall quality of services provided by the Town of Oak Island	0	0	0	0	0	0
Quality of customer service you receive from Town employees	0	0	0	0	0	0
Effectiveness of Town communication with the public	0	\bigcirc	0	\bigcirc	\bigcirc	0
Your ability to access the information you need about the Town	0	0	0	\bigcirc	0	\bigcirc
Ease of contacting Town employees	0	\bigcirc	\bigcirc	\bigcirc	\bigcirc	0
Ease of making a service request	0	\bigcirc	\bigcirc	0	\bigcirc	0
Ease of locating information on the Town's website	0	0	0	0	\bigcirc	0
Ease of Paying a Town utility bill	0	0	0	0	0	0

What are your three preferred sources for receiving information about the Town of Oak Island?

Please select up to three.

Town website
Town social media
Local newspaper
In-person events
The Current
OKInformation
Other social media

Recreation

Please rate the quality of the following.

	Excellent	Good	Neutral	Below Average	Poor	Don't Know
Availability of recreational programs in the Town	0	0	0	0	0	0
Cost of recreational programs in the Town	0	\bigcirc	0	0	\bigcirc	0
Quality of recreational programs in the Town	0	0	0	\bigcirc	0	\bigcirc
Quality of Town parks	0	\bigcirc	\bigcirc	0	\bigcirc	0
Availability of information about recreational programs and events	0	0	\bigcirc	0	0	0

Community Development

Please rate the following.

	Excellent	Good	Neutral	Below Average	Poor	Don't Know
The local economy	0	\bigcirc	0	\bigcirc	\bigcirc	0
Town's efforts to promote and assist small businesses	0	0	0	0	0	0
Town's efforts to promote and assist entrepreneurship	0	0	0	\bigcirc	0	0
Town's efforts to promote and assist public/private partnerships	0	0	0	0	0	0
Overall experience with Development Services	0	\bigcirc	0	\bigcirc	\bigcirc	\bigcirc
Enforcement of Town ordinances	0	0	0	0	0	0

Growth and Natural Resources

Please rate the quality of the following.

	Excellent	Good	Neutral	Below Average	Poor	Don't Know
How well is the Town of Oak Island managing growth	0	0	0	\bigcirc	0	0
Overall quality of new development in the Town	0	0	0	\bigcirc	0	0
Overall quality of water and sewer services	0	0	0	\bigcirc	0	0
Overall management of public stormwater runoff/drainage/flood control	0	0	0	0	0	0
The Town's overall effort to protect natural resources and the environment	0	0	\bigcirc	0	0	0

Transportation

Please rate the quality of the following.

1

	Excellent	Good	Neutral	Below Average	Poor	Don't Know
Overall traffic flow in the Town	0	\bigcirc	0	\bigcirc	\bigcirc	0
The ability to predict travel time to places in the Town	0	0	0	\bigcirc	0	\bigcirc
Overall maintenance of Town streets	0	\bigcirc	\bigcirc	\bigcirc	\bigcirc	0
Overall condition of Town sidewalks	0	0	0	0	\bigcirc	0
Availability of sidewalks	0	\bigcirc	\bigcirc	\bigcirc	\bigcirc	0
Availability of bicycle lanes	0	0	0	\bigcirc	\bigcirc	0
Availability of parking	0	\bigcirc	\bigcirc	\bigcirc	\bigcirc	0
Availability of electric vehicle charging	0	0	0	\bigcirc	0	\bigcirc
Ease of walking places in the Town	0	\bigcirc	\bigcirc	\bigcirc	0	0
Ease of biking places in the Town	0	0	0	0	0	0

Looking forward

How likely are you to recommend living in Oak Island to someone who asks?

Very Likely
O Likely
O Neutral
O Not likely
Very unlikely
O Don't know

What are the three most significant issues you think Oak Island will face over the next five years?

Please select up to three.

Social justice/equity/inclusivity
Job opportunities
Affordable housing
Pace of growth
Environmental protection/ climate change
Transportation
Public safety
Affordability of Town services
Other

In a few words, what should be the top priority for the town to address in the next year?

Demographics

Which of the following best describes your relationship to the Town of Oak Island?*

O Full-time resident
O Seasonal resident
Property Owner (non-resident)
O Business Owner
O Visitor

How long have you lived in the Town of Oak Island?
O Less than a year
1 - 2 years
O 3 - 5 years
O 6 - 10 years
O More than 10 years

What b	est describes the building you live in?
0	Single family, house detached from any other houses
0	Townhome or Duplex, House attached to one or more houses
0	Multi-family, Building with two or more apartments or condos
0	Mobile home
0	I currently do not have permanent housing
0	Other
Do you	own or rent your current residence?
0	Own
0	Rent
0	Other

What is your age?

Which of the following best describes you race/ethnicity?

Check one or more to indicate what race/ethnicity you consider yourself to be.

Asian or Asian Indian
Black or African American
American Indian or Alaskan Native
White
Native Hawaiian or other Pacific Islander
Other

	is your gender/gender identity?
0	Male
0	Female
0	Other
hati	is the highest level of education you have completed?
0	Less than high school graduated
0	High school diploma or equivalent (GED)
0	Special/technical training (not college)
\sim	
0	Some college (no degree)
0	
0	Some college (no degree) Associate's degree
0	Associate's degree
0	
0	Associate's degree

What is your total annual household income?

Household income is the total gross income received by all members of a household within a 12-month period.

O Under \$30,000	
\$30,000 to \$59,999	
\$60,000 to \$99,999	
\$100,000 to \$149,999	
\$150,000 to \$249,999	
\$250,000 or more	
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Town of Oak Island Community Survey 2023

Gift Card Drawing

This survey is anonymous, but if you'd like to be entered into a drawing for a chance to win one of eight \$25 Publix Gift Cards please enter your email here.

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